

*History
Culture
Wellness*

CSCI

CITY OF SOCORRO COMMUNITY INITIATIVE
2020 Annual Report

Executive Summary

Recognizing an opportunity to better serve the residents of Socorro, Texas, and realizing the persistent lack of non-governmental organizations (NGOs) serving the Socorro community, the City Council of the City of Socorro approved the establishment of the City of Socorro Community Initiative (CSCI) in February 2019. As an affiliate to the City of Socorro, the CSCI assists in carrying out the City's mission to improve the Socorro community by focusing its efforts where consensus and collaboration between local government, key partners, and the community exists. The CSCI's work as an organization is focused on the confluence of history, art, culture, health and wellness. Our projects and programs will aim to reflect the overlap between history, the arts and our culture as a way to connect communities while promoting health and wellness in Socorro, Texas.

During Year 1 of its existence, the CSCI has achieved the drafting and adoption of

its formation documents, has completed the foundational work of establishing a shared mission, vision, and values, and has begun to forge ahead with a four-year, data-driven Strategic Plan. During Year 2, the CSCI aims to formalize and implement its Strategic Plan, gather evidence of success, and cement itself as a trustworthy partner to the City of Socorro and the Socorro community. The CSCI firmly believes in the power of partnerships and collaboration to achieve our shared mission and invite you to share in our current work and future success.

Claudia Garcia,
Chairman of the Board, CSCI

Adriana Rodarte,
President, CSCI

CSCI

A NON-PROFIT COMMUNITY INITIATIVE

June
2019



YEAR 1 ANNUAL REPORT

September
2020

Beginning Steps

TOWARDS A STRONG FOUNDATION

Incorporated in June 2019, the CSCI has worked to establish a strong foundation of leadership, collaboration, and data-driven strategies to support its future work.

June
2019

February 21, 2019

COUNCIL APPROVAL

City Council approves the formation of a 501(c)3 non-profit organization to support and further the City's mission.



June 27, 2019

INCORPORATION

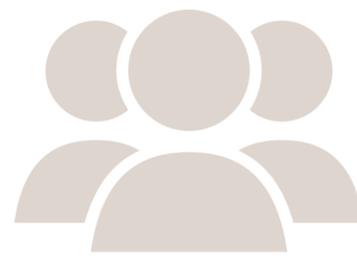
The City of Socorro Community Initiative (CSCI) files its Articles of Incorporation and Certificate of Formation with the Secretary of State.



July 2019

BYLAWS AND BOARD

The CSCI drafts its Bylaws and recruits community leaders to serve in the CSCI Board of Directors. Directors are appointed by City Council on July 2nd, 2019.



August 14, 2019

FIRST BOARD MEETING

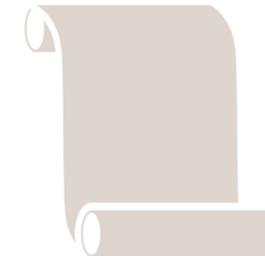
The CSCI Board of Directors meets for the first time and adopts its organizational Bylaws.



March 23, 2020

IRS DETERMINATION

The CSCI receives its IRS Determination Letter establishing its exemption from federal income tax under Section 501(c)3 of the Internal Revenue Code.



Ongoing

STRATEGIC PLANNING

Beginning on August 14, 2019, the CSCI Board begins the strategic planning process which continues to this day.



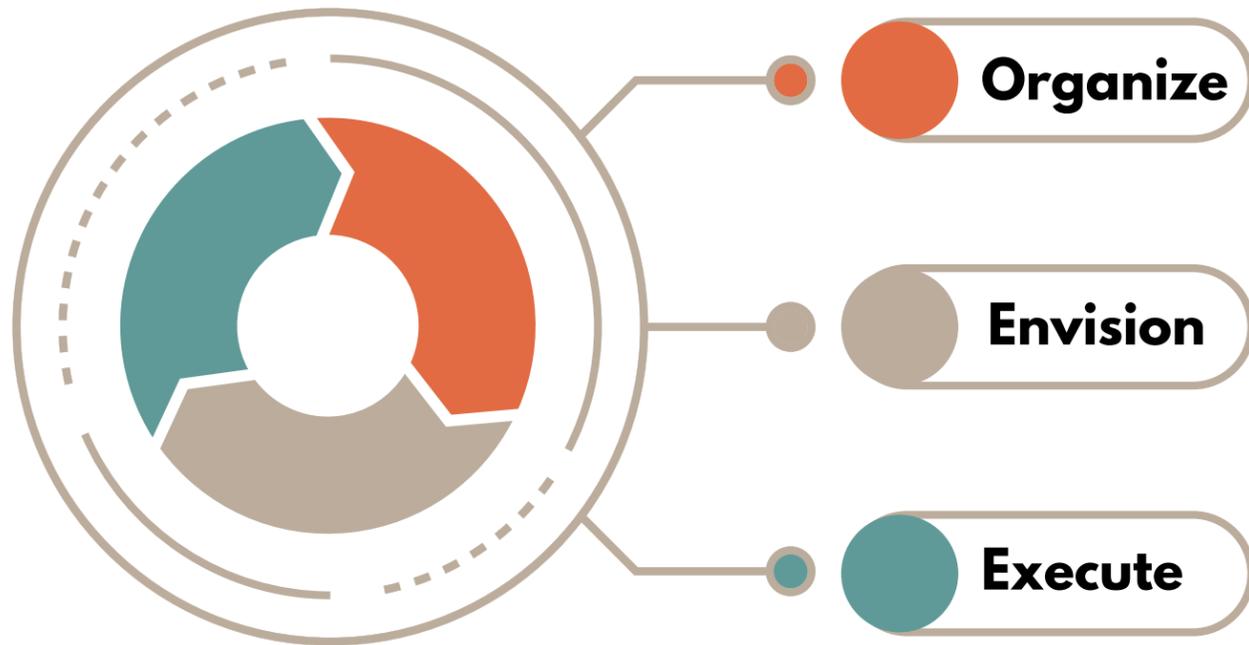
September
2020



Strategic Planning

A VISION AND ROADMAP FOR THE FUTURE

CSCI Directors and Officers believe in establishing a shared vision and strategic plan by engaging local leaders and Socorro residents



Feedback and Analysis



A Collaborative Focus

The CSCI began its strategic planning process in August 2019 with the goal of defining the CSCI's direction and priorities. Since then, the CSCI has worked towards a data-driven and consensus-building strategic plan that leverages existing resources, partners, and stakeholders to address the needs of the Socorro community. Through this process, the CSCI hopes to amplify existing efforts and resources to make a bigger impact. The CSCI conducted an internal S.W.O.T.

analysis, met with City leaders to identify existing capital projects and investments, identified available funding sources and gaps, and conducted an external S.W.O.T. analysis through the deployment of a community survey. This information was analyzed to identify the overlaps in existing efforts, gaps in resources, and the needs of our community.

The CSCI identified historic preservation and promotion, arts and culture, and health and wellness as its primary focus areas.

"Our strongest asset is our historical Mission and the history of Socorro. The best thing about living here is the people and its culture"

- SOCORO RESIDENT

Mission, Vision & Values

MISSION

The mission of the City of Socorro Community Initiative is to promote a dynamic quality of life through advancements in cultural heritage, community development, and health and wellness in Socorro, Texas.

VISION

We envision a flourishing community where every individual can prosper within a cooperative environment to build a vibrant future.

CORE VALUES

- Community** Committed to continuous communication to bring people together and invest in our community through collaborative efforts.
- Accountability** Communicating progress towards measurable goals in a clear, consistent, and timely manner, sharing successes, and evaluating our strategic approach.
- Collaboration** Consistent outreach to the City, our partners, key stakeholders, and the public to identify shared goals and align key strategies.

CSCI Focus Areas

HISTORY

Our local history, historic sites, and oral histories are our greatest assets. The CSCI believes in preserving and promoting our local history, places, and culture, as a means of honoring those that came before us and empowering those who will come after.

ARTS & CULTURE

The visual and cultural arts can empower individuals to engage in and transform their community. We believe in the potential of local artists and artisans to act as civic leaders and change-makers. As an affiliate to the City of Socorro, the CSCI assists in carrying out projects that incorporate the arts to engage community members in learning about our local history and culture and bring people together to move our community forward.

HEALTH & WELLNESS

Health and wellness are the cornerstones of a vibrant community. As an affiliate to the City of Socorro, the CSCI assists in carrying out programs and projects that create opportunities for active living and well-being in Socorro, Texas. The CSCI's work focuses on tackling existing barriers that prevent children, youth, and adults from living more active and healthier lifestyles. We believe that all people should have access to health education, healthy nutritional choices, and a built environment that fosters active living for peoples of all abilities.



Key Projects

Although the CSCI Strategic Plan is still underway, the CSCI Board has adopted a shortlist of key projects. The projects selected embody the overlaps between the CSCI's Focus Areas and are supported both by the local government and the community. Each of these projects touches on two or more CSCI Focus Areas and seeks to connect people with our history and culture and create opportunities for healthy living in Socorro, Texas.



PASO DEL NORTE TRAIL

Supporting the extension of the county-wide Paso del Norte Trail connecting Socorro, Texas to the surrounding communities.



RIO VISTA FARM REHABILITATION

The full rehabilitation of the Rio Vista Farm historic site for re-use as a public library, community hub, and resource center.



PASSMORE SHARED-USE PATH

A 12-foot shared-use path for pedestrians and bicyclists connecting neighborhoods to schools, the Mission Trail, and the Ysleta del Sur Pueblo reservation.



SOCORRO YOUTH IN CULTURE (SY!C) PROGRAM

A collaborative art program for Socorro youth focused on empowering young artists to connect with their community, history, and culture.



Next Steps

The CSCI Board and Officers are now developing measurable goals, objectives, and key strategies as part of our strategic planning process in each of the CSCI Focus Areas. CSCI Directors and Officers are also developing the CSCI Board Manual, which provides clarity on Board duties and responsibilities, conflict of interest, Board evaluations, and more. In all of our work, the CSCI will strive to uphold our core values of **Community**,

Accountability, and **Collaboration**, and continue to partner with the City of Socorro, key stakeholders, and the community to identify shared goals and align key strategies. With your support and collaboration, we will work towards elevating our local history, increasing opportunities for the arts and culture, and fostering health and wellness in Socorro, Texas, during Year 2.



CSCI BOARD OF DIRECTORS

Claudia M. Garcia

BOARD CHAIR

Emil Chaparro

VICE-CHAIR

Patricia Lopez

DIRECTOR

Jazmin Vasquez

DIRECTOR

William Correa, P.E.

DIRECTOR

CSCI LEADERSHIP

Adriana Rodarte

PRESIDENT

Charles Casiano, CPA

TREASURER

Alejandra Valadez

SECRETARY / VICE-PRESIDENT

The logo for the City of Socorro Community Initiative (CSCI) features the letters 'CSCI' in a bold, white, sans-serif font. The letters are contained within a white rectangular border. The background of the entire page is a teal-to-green gradient.

CSCI

CITY OF SOCORRO COMMUNITY INITIATIVE
2020 Annual Report

The City of Socorro Community Initiative

Normal Trial Balance

From 10/1/2019 Through 8/31/2020

<u>Account Code</u>	<u>Account Title</u>	<u>Debit Balance</u>	<u>Credit Balance</u>
01001	Cash - Operations	3,700.00	
02000	Accounts Payable		600.00
04000	Contributions		5,000.00
05152	Accounting and Auditing	100.00	
05154	Other Professional Services	1,800.00	
		<hr/>	<hr/>
Report Total		5,600.00	5,600.00
		<hr/>	<hr/>
Report Difference		0.00	
		<hr/>	<hr/>

The City of Socorro Community Initiative
Statement of Revenues and Expenditures - Detail
From 10/1/2019 Through 8/31/2020

	Current Period Actual	Current Year Actual
Operating Revenue		
Contributions	5,000.00	5,000.00
Total Operating Revenue	5,000.00	5,000.00
 Total Revenue	 5,000.00	 5,000.00
 Expenditures		
Professional Fees	1,900.00	1,900.00
Total Expenditures	1,900.00	1,900.00
 Net Revenue Over Expenditures	 3,100.00	 3,100.00

The City of Socorro Community Initiative
Expanded General Ledger
From 10/1/2019 Through 8/31/2020

GL Code	GL Title	Doc Number	Description	Session ID	Effective	Doc Date	Debit	Credit	Tran Src
01001	Cash - Operations				Opening		0.00		
01001	Cash - Operations	20JV03INITIALBU	RECORD INITIAL BUDGET CONTRIBUTION FROM THE CITY OF SOCORRO	20JV03INITIALBU	12/17/2019	12/17/2019	1,400.00		JV
01001	Cash - Operations	0500	New Website - City of Socorro Community Initiative	APCKS-031920-T	3/19/2020	3/19/2020		1,200.00	APS
01001	Cash - Operations	20JV06ADDFUN	RECORD ADDITIONAL FUNDS FROM THE CITY OF SOCORRO	20JV06ADDFUN	3/19/2020	3/19/2020	400.00		JV
01001	Cash - Operations	0501	PREPARATION AND FILING FORM 990-N POSTCARD	APCKS-061820-T	6/18/2020	6/18/2020		100.00	APS
01001	Cash - Operations	20JV10COSFUND	RECORD DEPOSIT OF CITY OF SOCORRO FUNDS	20JV10COSFUND	7/17/2020	7/17/2020	200.00		JV
01001	Cash - Operations	20JV11HRRENTS	RECORD ADDITIONAL FUNDS FROM CITY OF SOCORRO	20JV11COSFUND	8/7/2020	8/7/2020	3,000.00		JV
					Transaction		<u>5,000.00</u>	<u>1,300.00</u>	
Balance 01001	Cash - Operations						3,700.00		
02000	Accounts Payable				Opening		0.00		
02000	Accounts Payable	0044	New Website - City of Socorro Community Initiative	20API03.18.2020C	3/4/2020	3/4/2020		1,200.00	API
02000	Accounts Payable	0500	New Website - City of Socorro Community Initiative	APCKS-031920-T	3/19/2020	3/19/2020	1,200.00		APS
02000	Accounts Payable	85056	PREPARATION AND FILING FORM 990-N POSTCARD	20API06.04.2020	5/31/2020	5/31/2020		100.00	API
02000	Accounts Payable	0046	8 MONTHS FOR DELUXE HOSTING AND MAINTENANCE PLAN	20API6.26.2020C	6/1/2020	6/1/2020		600.00	API
02000	Accounts Payable	0501	PREPARATION AND FILING FORM 990-N POSTCARD	APCKS-061820-T	6/18/2020	6/18/2020	100.00		APS
					Transaction		<u>1,300.00</u>	<u>1,900.00</u>	
Balance 02000	Accounts Payable							600.00	
04000	Contributions				Opening		0.00		
04000	Contributions	20JV03INITIALBU	RECORD INITIAL BUDGET CONTRIBUTION FROM THE CITY OF SOCORRO	20JV03INITIALBU	12/17/2019	12/17/2019		1,400.00	JV
04000	Contributions	20JV06ADDFUN	RECORD ADDITIONAL FUNDS FROM THE CITY OF SOCORRO	20JV06ADDFUN	3/19/2020	3/19/2020	400.00		JV
04000	Contributions	20JV10COSFUND	RECORD DEPOSIT OF CITY OF SOCORRO FUNDS	20JV10COSFUND	7/17/2020	7/17/2020	200.00		JV
04000	Contributions	20JV11HRRENTS	RECORD ADDITIONAL FUNDS FROM CITY OF SOCORRO	20JV11COSFUND	8/7/2020	8/7/2020	3,000.00		JV
					Transaction		<u>0.00</u>	<u>5,000.00</u>	
Balance 04000	Contributions							5,000.00	
05152	Accounting and Auditing				Opening		0.00		
05152	Accounting and Auditing	85056	PREPARATION AND FILING FORM 990-N POSTCARD	20API06.04.2020	5/31/2020	5/31/2020	100.00		API
					Transaction		<u>100.00</u>	<u>0.00</u>	
Balance 05152	Accounting and Auditing						100.00		
05154	Other Professional Services				Opening		0.00		
05154	Other Professional Services	0044	New Website - City of Socorro Community Initiative	20API03.18.2020C	3/4/2020	3/4/2020	1,200.00		API

The City of Socorro Community Initiative
Expanded General Ledger
From 10/1/2019 Through 8/31/2020

GL Code	GL Title	Doc Number	Description	Session ID	Effective	Doc Date	Debit	Credit	Tran Src
05154	Other Professional Services	0046	8 MONTHS FOR DELUXE HOSTING AND MAINTENANCE PLAN	20API6.26.2020C	6/1/2020	6/1/2020	600.00		API
					Transaction		<u>1,800.00</u>	<u>0.00</u>	
Balance 05154	Other Professional Services						<u>1,800.00</u>		
Report Opening/Current Balance							<u>0.00</u>	<u>0.00</u>	
Report Transaction Totals							<u>8,200.00</u>	<u>8,200.00</u>	
Report Current Balances							<u>8,200.00</u>	<u>8,200.00</u>	
Report Difference							<u>0.00</u>		